

ANNUAL REPORT 2006

2007 Board of Directors

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Past 2006
Members

Beth Bosio

Karen Davis

Kristin Hamm

Geoff Leopold



*...building a community
with heart!*

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Web: www.broomfieldfoundation.org

The mission of the Broomfield Community Foundation is to develop charitable giving to support Education, Arts and Humanities, Human Service, Seniors, and Civic Projects.

TO OUR DONORS

To most people, a philanthropist is a Carnegie or Ford, not Mr. and Mrs. Davis down the street. But the Davis's down the street and other hard-working individuals just like them are exactly the kind of people who, over the past thirteen years, have quietly built the Broomfield Community Foundation. These men and women - philanthropists in their own right - have joined together to create a very important charitable resource for our community. They are making a difference every day.

Momentum is building. Exciting plans are taking shape for the future. We invite you to join us as we continue the work of building a gr Foundation for our community; we invite you to make a difference.

2006 HIGHLIGHTS

- * The Foundation celebrated it's 13th birthday.
- * Grants were given to 52 programs, 5 scholarships, and 66 special needs referrals.
- * Unrestricted fund grant category percentages were: Civic Projects 8%, Human Service 50%, Arts & Humanities 22%, Seniors 12%, and Education 8%.
- * The Foundation successfully kept operating costs low with only 6.3% of total assets going to operating costs in 2006.
- * The 15th fund, the Broomfield Assistance Fund for Seniors was added in 2006.
- * The Youth Advisory Committee gave grants for the first time.
- * Growth continues in the Legacy Endowment Fund; it is currently 2/3 of the way to the goal of \$1,000,000.

Thanks are extended to the Broomfield Community Foundation Board of Directors. The commitment and hard work of this diverse group of volunteers continues to be the basis of growth for the Foundation. Special thanks to Geoff Leopold, the 2006 board president and outgoing board member. We also want to recognize and thank three additional outgoing board members for their dedication, work and inspiration: Bosio, Karen Davis and Kristin Hamm.

Special thanks are also extended to some of the Foundation's major in-kind donors which include: Sill-TerHar Motc The Schafer group, Colorado Eye Center doctors, Minuteman Press, Colorstep, and Clifton Gunderson-Jim Vonach

YOUR GIFTS MAKE A DIFFERENCE

2006 GRANTEES

Adaptive Adventures	\$1,600.00	Rainbow Bridge	\$1,000.00
Aster Women's Chamber Choir	\$1,803.31	Relay for Life-Broomfield	\$500.00
Baby Welcome Program-Library Foundatio	\$500.00	Reproductive Health Services-HHE	\$2,200.00
Ballet Nouveau	\$2,000.00	Restorative Justice Program	\$1,500.00
Bal Swan Children's Cente	\$1,000.00	Safehouse Progressive Alliance for Nonviolenc	\$4,000.00
Barracuda Swim Club of Broomfield	\$2,230.00	Science, Sites,Sounds	\$500.00
Broomfield Art Guilc	\$250.00	Senior Resources-Meals on Wheels	\$3,000.00
Broomfield Civic Chorus	\$650.00	Special Olympics Colorad	\$1,000.00
Broomfield Civic Orchestr	\$500.00	Special Transi	\$1,000.00
Broomfield High School J.A.M	\$1,000.00	Standley Lake High School PTSA ^A	\$800.00
Broomfield High School Orchestr	\$1,000.00	Summer Sundays at Brunner Farmhous	\$1,000.00
Broomfield High School-Rachel's Challeng	\$1,000.00		
Broomfield Spellbinder	\$650.00	TOTAL FROM 3 GRANT CYCLES	\$66,133.31
Broomfield Summer Youth Player	\$1,400.00	(Disabled donor advised-\$810	
CASA	\$2,000.00	Partners-\$37,233.31	
Center for People with Disabilitie	\$1,500.00	Rotary donor advised-\$20,800	
Children's Dance Theatre	\$1,000.00		
Children's Event Series-Library Foundatio	\$500.00	Special Needs	\$10,835.32
Colorado Repertory Singer	\$1,000.00	DiCiero Scholarship1	\$2,500.00
Community Food Share	\$2,000.00	DiCiero Scholarship 2	\$2,500.00
Dance Arts Studic	\$250.00	DiCiero Scholarship 3	\$2,120.00
Dental Aid	\$2,000.00	Wilkerson Scholarship	\$1,000.00
Down Stage Left Production	\$750.00	Jimmy Griffin Scholarship	\$1,000.00
Emergency Family Assistance Associatio	\$2,000.00	FRIENDS Unlimes (F.R.I.E.N.D.S. fund)	\$4,000.00
F.R.I.E.N.D.S. of Broomfielc	\$2,500.00	Bal Swan Children's Center (Spallone fund)	\$10,530.00
Growing Home	\$2,500.00	VFW Post 9565 (Spallone Fund)	\$5,000.00
Healthy Heart Walkers	\$2,700.00	Whistlepig Special Equestrians (Spallone fund)	\$19,470.00
Healthy Learning Path	\$1,500.00	Aspen Creek K-8 PTA (Youth fund)	\$500.00
HospiceCare for Broomfield/Boulder Ctys	\$2,000.00	Broomstock (Youth fund)	\$1,000.00
Marvelous Musicales	\$350.00	Junior Achievement (Youth fund)	\$2,400.00
Parlando	\$3,000.00	niNe Magazine (Youth fund)	\$2,000.00
Partners of Boulder County	\$2,000.00	Total Other Funds	\$64,855.32
Piano Festival of Broomfield	\$500.00		
Platte Valley Children's Alliance Center	\$3,000.00	TOTAL 2006 GRANTS	\$130,988.63
Radio Reading Service of the Rockies	\$1,000.00		

2006 BALANCE SHEET (12/31/2006)		2006 PROFIT AND LOSS STATEMENT	
ASSETS		Contributions	\$175,886.57
Cash and Investments	\$1,368,782.01	Net Investment Income	\$130,196.00
Equipment & Software (net)	\$457.87	TOTAL INCOME	\$306,082.57
TOTAL ASSETS	\$1,369,239.88	Total Grants	\$130,988.63
LIABILITIES AND FUND BALANCES		Operating Expenses	\$86,614.23
Payroll Taxes	\$2,172.37	TOTAL EXPENDITURES	\$217,602.86
FUND BALANCES		INCREASE IN NET ASSETS	\$88,479.71
Unrestricted Fund Balance	\$100,612.32		
Restricted Fund Balance	\$1,266,455.19		
TOTAL FUND BALANCES	\$1,367,067.51		
TOTAL LIABILITIES AND FUND BALANCES			
	\$1,369,239.88		

FISCAL YEAR 2006 DONORS

Abo's Pizza	Karl and Dianne Buchholz	Rosann Doran	Hunter Douglas, Inc.
A Casino Party	Bill and Pam Calderwood	Don and Diane Dunshee	Mr. and Mrs. Tim Hynek
A.G. Edwards-Tom Mahoney	John and Nancy Callahan	Marvin and Barbara Eakes	Il Fornaio
A.G. Edwards-Lee Trexler	Betty Calvin	Edward Jones-Nancy Clark	Infinity Real Estate Services
Randy and Mary Jane Ahrens	Canyon Café	Edward Jones-Geoff Leopold	Iron Mountain Winery
Allegiant Air	Clarke D. Carlson	Fereshteh Eftekhar	Roger and Christine Isaacson
Amgen Foundation	CB & Potts - Broomfield	Egglund's Best	Jemco Seal
AMI Mechanical, Inc.	Chapter FO PEO Sisterhood	Paul Beaty and Bette Erickson	Johnny Carino's Italian Kitchen
Gerald Archer	Chateaux at Fox Meadows	E & S Income Tax and Acctg.	Craig D. Johnson & Assoc.
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Bal Swan Children's Center	Citigroup/Smith Barney-Lynn Annan	Robert and Donna Farrell	Lavina A. Keene
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Ball Corporation	Tim and Jeanie Clifford	Fifth Gear Auto	Jerry and Liz Kelly
Russell E. Barber Family Trust	Clifton Gunderson LLC	First Bank	Joe and Karri Kent
Barber's Poultry	Coldstone Creamery	First Nat'l Bank of Colorado	Brian Kenyon
Kenneth and Lynda Barber	Colorado Eye Center-Dr. Brill,	Tricia Fishback	Kerwin Plumbing and Heating
Barbrick Investment Company	Dr. Davis, Dr. Hagen	FIT Chiropractic	Georgia and Bob Kirby
Debra Baskett	Colo. Physical Therapy Instit.	Flatirons Crossing Mall	Leonard W. Kiziuk
Rodney and Sandy Bellendir	Colorado Sports Attractions, Inc.	Kathryn Friend	Kathy Klatt
Tom and Jennie Belval	Colorstep Document Solutions	Gaiam	Kroenke Sports
Bennigan's	Community Financial Credit Union	Dr. Lee W. and Kathleen Gerry	KT's BBQ
Bill and Linna Berens	Computer Associates International	Harold and Shirlee Goetz	Ken and Tina Landers
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Drs. Frank and Nina Bowling	CT Group	Guaranty Bank	Charles and Juliet Lockhart
Bromelkamp Company	Dr. Joe and Carol Dankey	L.J. and Beverly Gullickson	Richard and Ann Lohmeyer
Broomfield Business Center LLC	Kermit and Barbara Darkey	Margaret E. Hafar	Ron and Marilyn Long
Broomfield Enterprise/Daily Camera	Bob and Patricia Davenport	Kevin and Kristin Hamm	John Lontine
Broomfield Events Cent. Foundation	Bob and Karen Davis	Pat and Joe Hanket	Dr. Cheryl Lovell
Broomfield Family Practice	Robert and Charlotte Davis	Glen and Sue Hanket	Doug and Marcia Luebke
Broomfield High School J.A.M.	Del Webb	Jack Hardy	Alex and Christina Lynn-Craig
Broomfield Rotary Crossings Club	Paul and Martha Derda	Heritage Bank	John and Leslie Malone
Broomfield Rotary Evening Club	Adam and Michelle DiMartino	Ahmee Hewitt	David and Cynthia Manley
Elizabeth Broughall	Jeff and Laura Ditges	Kathleen Hickey	Marathon Land Company
Irv and Pat Brown	John Dobie	Hot Shotz Wings & Grill	Vicki D. Marcy
Jerry and Kathy Brown	Natalie Doolittle	Marilyn L. Howard	Bill and Jean Markel
BSC Signs			

DONORS FISCAL YEAR 2006

<p>Massage Envy-Joanne Grundler Patricia McCarty Gordon and Anne McKellar Ellie McKinley Scott and Judy McNary Kingsley and Jean Meldrum Randy and Jackie Mensing Meritage at the Omni Tom and Pam Midanier Ron and Joyce Miller Mimi's Café Minuteman Press-Bryan Smith Robert and Barbara Mohr Lew and Amy Moir Dorothy Molacek Money Sense Ann Montague Dave and Debbie Morehead Leonard and Doris Muniz MWH Global, Inc. Melanie M. Nehlsburow New York Life Insurance Northwest Parkway PHA Dr. and Mrs. Samuel Novak Nu-Dimension Interior Trim, LLC Dean and Tamara Obenauer Kirk and Barbara Oglesby Omni Interlocken Golf Resort Omni Interlocken Resort Outback Steakhouse-Thornton Ray and Sandy Overton Charles and Teri Ozaki Al and Joan Pallone Seth Patterson Thornton and Jean Paxton PEO Chapter IO Patti H. Peterson Susan Peterson</p>	<p>John and Diane Poitevin Dennis and Sheila Preston Diane Primavera Pulte Homes Jack and Frances Purdy Restaurant Concepts (Applebees) Restoration Specialists Jon and Marie Rowe Leonard Rudolph Dr. John and Char Santoro Erma Sauer Schafer Group--Hal Schafer Mr. and Mrs. Tim Schafer Schafer/Thomas PC LaDonna Scheel and Associates Rob and Donna Schmidt Gary and Kathy Schnoor Ed and Candice Schoeneberger Josh and Ruth Schultz Robert and Otilie Seeber Senior Resources of Broomfield Anne Shaw Todd Sherry Sill-TerHar Motors, Inc. Sisters in Real Estate LLC Eric and Courtney Six Sharon and Wayne Six Joe and Karen Smith Brandon and Dawn Smith Walt and Bobbi Spader Spallone Family Foundation Spring Thai Kevin Standbridge Starbuck's - Hwy 287 Maxine Stewart J. Gregory and Maureen Stokes Hank and Kay Stovall</p>	<p>Sun Microsystems Julie Swanson Peter and Penelope Swanson Sara Swanson Tim and Jill Taylor Jack and Penny TerHar The Allen Company Phyllis C. Thieme Dennis and Susan Thode John and Patsy Thompson Marjorie Z. Todd Yen and Kim Touyinhthiphonexay Michael and Maybelle Traut Thomas and Sharen Trunnell Frank and Audrey Varra Vectra Bank Village Tavern Jim and Jeanne Vonachen Wal Mart - Store #5341 Barbara Walsh Art and Diane Wardlaw Ralph and Betty Webster Vera Webster Joe and Darlene Weibel Wells Fargo Bank Debbie Herring & Wayne Werbelow Tom and Suzanne Whalen Wild Oats Dwayne and Carol Wiley Ladessa Winter Bob and Joan Woodbury Chuck and Jeri Lynn Wright David and Carrie Yakich Tom and Stacy Zander Wes and Clara Zerbe Mark and Janice Ziegler Jeff and Debbie Zimmer Howard W. Zoufaly</p>
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FUNDS HELD BY THE BROOMFIELD COMMUNITY FOUNDATION

FUND NAME	DESCRIPTION
Partners in Philanthropy	General fund for grants and operating
Kim Wilkerson Memorial Scholarship Fund	Scholarship for BHS math student
Broomfield Young Authors and Artists	A pass through fund for the purpose of supporting the writing and art project for all school age children in Broomfield
Rotary Fund	Donor advised-Youth, Seniors & Intergenerational programs
Legacy Fund	Permanent unrestricted endowment
Disaster Relief	Disaster relief
Special Needs	Special needs
George DiCiero Scholarship Fund	Scholarship for graduating senior pursuing public service career
Jimmy Griffin Memorial Scholarship	Scholarship for a Legacy High School football player
Fred L. Spallone	Designated fund from family foundation
ARC Fund	Fund to benefit non-profits who help the disabled
F.R.I.E.N.D.S. of Broomfield	Named, endowed fund. Designated to benefit F.R.I.E.N.D.S. of Broomfield
Youth Advisory Fund	Fund from which Youth Advisory Committee makes grant recommendations to Foundation Board for non-profits who help youth
Leonard Rudolph Fund	To benefit patients, caregivers and survivors of those with ALS (Lou Gehrig's Disease)
Broomfield Assistance Fund for Seniors	Donor advised fund, designated to assist seniors (age 60 years and older) who reside within the City and County of Broomfield

